



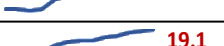
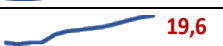
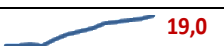
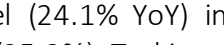
Inflation trends in the regions

November 2022

Annual inflation in November 2022 amounted to 19.6% (in October - 18.8%). Prices for food products over the year increased by 24.1% (in October - 23.1%), for non-food products - by 18.6% (in October - 17.9%), for paid services - by 14.1% (in October - 13.5%).

By regions annual inflation accelerated in 19 regions, and in 1 region (Abai region) it did not change, retaining its previous value at the level of 19.5%. Annual inflation turned out to be higher than the national level in 5 regions. The highest values of annual inflation were recorded in the Mangystau region (23.8%), Astana city (22.6%) and Akmola region (21.0%).

Figure 1. Annual inflation in the regions (November 2021 – November 2022), %

Mangystau	9,4  23,8	East Kazakhstan	9,2  19,3
Astana city	8,6  22,6	Aktobe	8,8  19,2
Akmola	9,0  21,0	Zhetysu	 19,2
Ulytau	 20,3	Kyzylorda	8,5  19,1
Karagandy	8,9  20,2	Pavlodar	8,8  19,1
Republic of Kazakhstan	8,7  19,6	Atyrau	8,5  19,0
North Kazakhstan	8,8  19,6	Turkistan	9,0  19,0
Abai	 19,5	West Kazakhstan	8,8  18,8
Almaty city	8,6  19,5	Kostanay	8,5  18,8
Shymkent city	8,3  19,5	Zhambyl	8,8  18,0
		Almaty	8,4  17,8

Source: BNS of ASPR RK

Food products in Kazakhstan rose in price above the national level (24.1% YoY) in Mangystau (31.4%), Aktobe region and Shymkent city (25.8% each), Akmola (25.2%), Turkistan (24.7%), North Kazakhstan (24.5%), Ulytau (24.4%), Karaganda and Zhetysu (24.2% each) regions.

Prices for **non-food** products are higher than in the country (18.6% YoY) increased in Astana city (28.8%), East Kazakhstan (20.0%), Akmola (19.8%), Atyrau (19.5%), Kyzylorda and Ulytau (19.1% each), as well as North Kazakhstan (18.7%) regions.

Prices for **paid services** in the country grew by 14.1% YoY, while the growth was higher than the national level in the Mangystau region (18.0%), Almaty city and Karaganda (16.7% each), Akmola (16.1%), Ulytau (15.9%), Abai (14.7%) and West Kazakhstan (14.2%) regions.

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
Republic of Kazakhstan	24,1	18,6	14,1
Akmola	25,2	19,8	16,1
Aktobe	25,8	18,3	10,8
Almaty	22,9	15,8	12,4
Atyrau	23,4	19,5	12,1
West Kazakhstan	22,9	17,9	14,2
Zhambyl	23,7	16,9	11,1
Karagandy	24,2	18,3	16,7
Kostanay	23,3	17,5	13,6
Kyzylorda	23,6	19,1	12,5
Mangystau	31,4	18,6	18,0
Pavlodar	23,7	18,1	13,5
North Kazakhstan	24,5	18,7	13,7
Turkistan	24,7	18,4	11,6
East Kazakhstan	22,6	20,0	13,7
Astana city	24,1	28,8	13,8
Almaty city	23,5	16,7	16,7
Shymkent city	25,8	17,7	12,3
Abai	23,6	18,5	14,7
Zhetysu	24,2	18,0	13,3
Ulytau	24,4	19,1	15,9

Source: BNS of ASPR RK, NBRK's calculations

In November 2022 **monthly** inflation in the country amounted to **1.4%**, which is significantly higher than the average November inflation over the past 5 years (0.8% for 2017-2021). In all regions prices rose above the historical average in November 2022. The highest value of monthly inflation was noted in Akmola region (2.0%).

Table 2. Monthly inflation in November 2022 compared to monthly mean for period from 2017-2021, in %

Region	November mean for the last 5 years	November 2022	Region	November mean for the last 5 years	November 2022
Republic of Kazakhstan	0,8	1,4	Turkistan	0,8	1,4
Akmola	1,0	2,0	East Kazakhstan	0,9	1,4
Pavlodar	1,0	1,8	West Kazakhstan	0,9	1,3
North Kazakhstan	0,8	1,8	Karagandy	0,9	1,3
Zhambyl	0,8	1,7	Mangystau	0,7	1,3
Aktobe	1,1	1,6	Almaty city	0,7	1,3
Astana city	1,1	1,6	Shymkent city ¹	0,6	1,3
Almaty	0,6	1,5	Ulytau	-	1,2
Atyrau	0,6	1,5	Abai	-	1,1
Zhetysu	-	1,5	Kostanay	0,9	1,0
Kyzylorda	0,8	1,4			

Source: BNS of ASPR RK, NBRK's calculations

¹ In Shymkent city 4 years' mean (2018-2021)