



Inflation trends in the regions

October 2022

Annual inflation in October 2022 amounted to 18.8% (in September - 17.7%). Prices for food products over the year increased by 23.1% (in September - 22.2%), for non-food products - by 17.9% (in September - 17.0%), for paid services - by 13.5% (in September - 12.3%).

By regions annual inflation accelerated in 19 regions, and in 1 region (Ulytau region) it did not change, retaining its previous value at the level of 19.6%. Annual inflation turned out to be higher than the national level in 7 regions. The highest values of annual inflation were recorded in the Mangystau region (22.7%), Astana city (21.8%) and Akmola region (19.9%).

Figure 1. Annual inflation in the regions (October 2021 – October 2022), %

Mangystau	9,9 22,7	Shymkent city	8,6 18,5
Astana city	8,6 21,8	Kostanay	8,6 18,5
Akmola	9,0 19,9	Aktobe	9,2 18,4
Ulytau	19,6	Zhetysu	18,4
Abai	19,5	West Kazakhstan	8,6 18,4
Karagandy	9,6 19,4	Kyzylorda	8,8 18,3
East Kazakhstan	8,8 19,0	Pavlodar	8,7 18,1
Almaty city	8,8 18,8	Atyrau	9,2 17,7
Republic of Kazakhstan	8,9 18,8	Turkistan	9,6 17,7
North Kazakhstan	8,7 18,6	Almaty	8,5 16,9
		Zhambyl	9,0 16,8

Source: BNS of ASPR RK

Food products in Kazakhstan rose in price above the national level (23.1% YoY) in Mangystau (30.8%), Aktobe (25.3%), Akmola regions and Shymkent city (24.4% each), Zhetysu (23.8%), Abai (23.4%), Karaganda and North Kazakhstan regions (23.2% each).

Prices for **non-food** products are higher than in the country (17.9% YoY) increased in Astana city (28.7%), East Kazakhstan (19.7%), Ulytau (19.5%), Abai (19.2%), Akmola (19.0%), Kyzylorda (18.8%), Mangystau (18.2%) and Karaganda (18.1%) regions.

Prices for **paid services** in the country grew by 13.5% YoY, while the growth was higher than the national level in Almaty city (17.5%), Ulytau (15.7%), Karaganda and Mangystau (15.6%), Abai (14.4%), Akmola (14.3%), West Kazakhstan (14.2%) and Kostanay (14.0%) regions.

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
Republic of Kazakhstan	23,1	17,9	13,5
Akmola	24,4	19,0	14,3
Aktobe	25,3	17,3	9,7
Almaty	21,9	15,1	11,6
Atyrau	22,3	17,8	11,0
West Kazakhstan	22,1	17,3	14,2
Zhambyl	22,5	16,0	9,8
Karagandy	23,2	18,1	15,6
Kostanay	22,8	17,1	14,0
Kyzylorda	22,8	18,8	11,4
Mangystau	30,8	18,2	15,6
Pavlodar	22,8	17,4	12,2
North Kazakhstan	23,2	17,5	13,2
Turkistan	22,2	17,7	11,4
East Kazakhstan	22,5	19,7	13,2
Astana city	22,7	28,7	13,2
Almaty city	22,2	15,3	17,5
Shymkent city	24,4	16,6	11,9
Abai	23,4	19,2	14,4
Zhetysu	23,8	17,2	11,9
Ulytau	22,4	19,5	15,7

Source: BNS of ASPR RK, NBRK's calculations

In October 2022 **monthly** inflation in the country amounted to **1.6%**, which is significantly higher than the average October inflation over the past 5 years (for 2017-2021). In all regions prices rose above the historical average in October 2022. The highest value of monthly inflation was noted in Shymkent city (2.3%).

Table 2. Monthly inflation in October 2022 compared to monthly mean for period from 2017-2021, in %

Region	October mean for the last 5 years	October 2022	Region	October mean for the last 5 years	October 2022
Republic of Kazakhstan	0,7	1,6	North Kazakhstan	0,7	1,4
Shymkent city ¹	0,6	2,3	Abai	-	1,4
Kyzylorda	0,7	2,2	Zhetysu	-	1,4
Astana city	0,7	2,1	Akmola	0,7	1,3
Almaty city	0,6	1,9	Zhambyl	0,6	1,3
West Kazakhstan	0,5	1,7	Turkistan	0,7	1,1
Karagandy	0,8	1,7	Atyrau	0,5	1,0
Pavlodar	0,9	1,7	East Kazakhstan	0,9	1,0
Aktobe	0,7	1,6	Kostanay	0,7	0,8
Almaty	0,8	1,6	Ulytau	-	0,8
Mangystau	0,6	1,5			

Source: BNS of ASPR RK, NBRK's calculations

¹ In Shymkent city 4 years' mean (2018-2021)