



Inflation trends in the regions

September 2022

Annual inflation in September 2022 amounted to 17.7% (in August - 16.1%). Prices for food products over the year increased by 22.2% (in August - 20.8%), for non-food products - by 17.0% (in August - 15.5%), for paid services - by 12.3% (in August - 10.1%).

By regions annual inflation accelerated in 20 regions. The greatest acceleration was recorded in Astana city (from 17.3% in August to 20.0% in September). Annual inflation turned out to be higher than the national level in 9 regions, among which the highest value was recorded in the Mangystau region (21.7%).

Figure 1. Annual inflation in the regions (September 2021 – September 2022), %

Mangystau	9,8 21,7	Turkistan	9,2 17,6
Astana city	8,6 20,0	Zhetysu	17,5
Ulytau	19,6	Almaty city	8,7 17,3
Akmola	8,8 19,2	Aktobe	9,3 17,2
Abai	18,8	Pavlodar	8,8 17,2
East Kazakhstan	8,7 18,8	Atyrau	9,4 17,1
Karagandy	9,4 18,4	West Kazakhstan	8,7 17,0
Kostanay	8,7 18,4	Kyzylorda	8,8 16,6
North Kazakhstan	8,4 18,0	Shymkent city	8,8 16,5
Republic of Kazakhstan	8,9 17,7	Almaty	8,5 15,8
		Zhambyl	9,0 15,8

Source: BNS of ASPR RK

Food products in Kazakhstan rose in price above the national level (22.2% YoY) in Mangystau (29.7%), Aktobe (24.3%), Akmola (23.7%), Zhetysu (23.4%), Abay (23.0%), North Kazakhstan and East Kazakhstan (22.8% each), Pavlodar (22.6%) and Kostanay (22.4%) regions.

Prices for **non-food** products are higher than in the country (17.0% YoY) increased in Astana city (26.3%), Ulytau (20.4%), East Kazakhstan (19.7%), Abay (18.7%), Karaganda (18.6%), Akmola (18.5%), Mangystau (17.8%) and Atyrau (17.2%) regions.

Prices for **paid services** in the country grew by 12.3% YoY, while the growth was higher than the national level in Ulytau region (16.5%), Almaty city (15.5%), Kostanay (14.5%), Mangystau (14.2%), Akmola and Karaganda (13.5% each), Abay (13.1%), North Kazakhstan (12.8%) and East Kazakhstan (12.4%) regions.

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
Republic of Kazakhstan	22,2	17,0	12,3
Akmola	23,7	18,5	13,5
Aktobe	24,3	16,3	8,2
Almaty	21,4	14,7	9,1
Atyrau	22,2	17,2	9,7
West Kazakhstan	20,9	16,4	12,1
Zhambyl	20,9	15,4	9,1
Karagandy	21,8	18,6	13,5
Kostanay	22,4	16,8	14,5
Kyzylorda	21,4	15,9	10,3
Mangystau	29,7	17,8	14,2
Pavlodar	22,6	16,4	10,5
North Kazakhstan	22,8	16,5	12,8
Turkistan	21,8	16,8	12,2
East Kazakhstan	22,8	19,7	12,4
Astana city	21,0	26,3	12,0
Almaty city	21,2	13,8	15,5
Shymkent city	21,3	15,2	11,0
Abai	23,0	18,7	13,1
Zhetysu	23,4	16,9	9,7
Ulytau	21,3	20,4	16,5

Source: BNS of ASPR RK, NBRK's calculations

In September 2022 **monthly** inflation in the country amounted to **1.8%**, which is significantly higher than the average September inflation over the past 5 years (for 2017-2021). In all regions prices rose above the historical average in September 2022. The highest value of monthly inflation was noted in Astana city (2.8%).

Table 2. Monthly inflation in September 2022 compared to monthly mean for period from 2017-2021, in %

Region	September mean for the last 5 years	September 2022	Region	September mean for the last 5 years	September 2022
Republic of Kazakhstan	0,3	1,8	Turkistan	0,3	1,6
Astana city	0,5	2,8	Akmola	0,2	1,5
Kostanay	0,2	2,5	Aktobe	0,3	1,5
Mangystau	0,3	2,4	Kyzylorda	0,2	1,5
Karagandy	0,2	2,3	Shymkent city ¹	0,5	1,5
Almaty	0,3	2,0	Ulytau	-	1,5
East Kazakhstan	0,2	1,9	Zhambyl	0,4	1,4
Almaty city	0,5	1,8	Pavlodar	0,2	1,3
Abai	-	1,8	Zhetysu	-	1,1
North Kazakhstan	0,1	1,7	Atyrau	0,2	0,9
West Kazakhstan	0,4	1,6			

Source: BNS of ASPR RK, NBRK's calculations

¹ In Shymkent city 3 years' mean (2019-2021)