



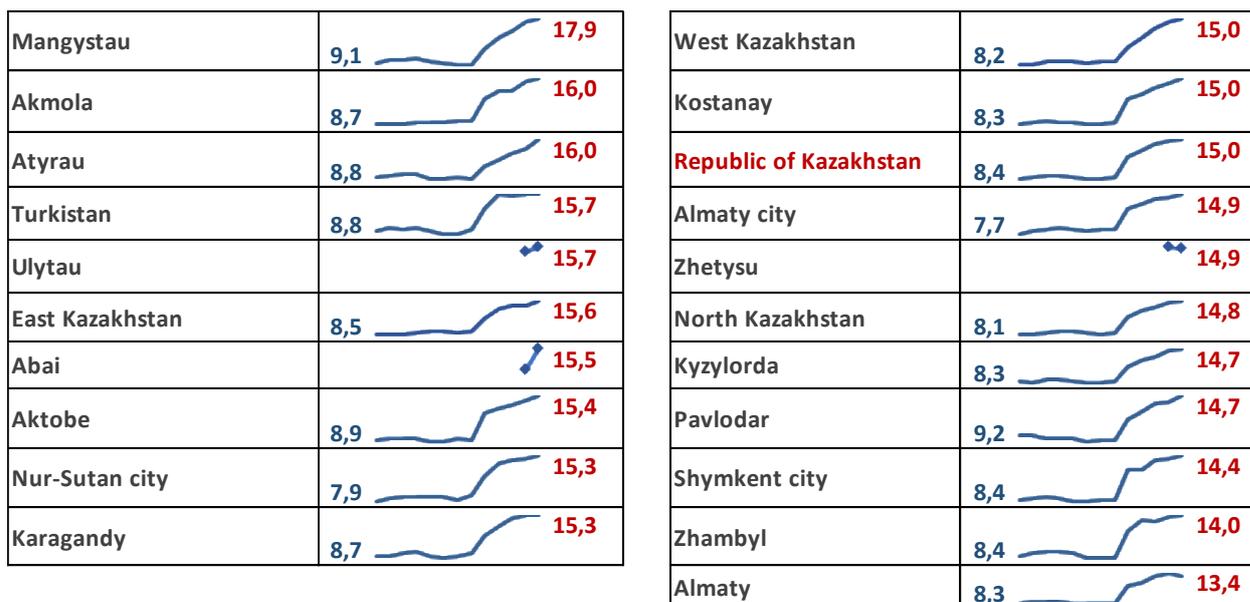
Inflation trends in the regions

July 2022

Annual inflation in July 2022 amounted to 15.0% (in June - 14.5%). Prices of food products over the year increased by 19.7% (in June - 19.2%), for non-food products - by 14.2% (in June - 13.2%), and for paid services - kept the previous value at the level of 9.2%.

By regions annual inflation accelerated in 16 regions, slowed down in 3 regions and remained unchanged in 1 region. The greatest acceleration was recorded in Atyrau region (from 14.1% in June to 16.0% in July). A slowdown in annual inflation was noted in Almaty (from 14.3% to 13.4%), Karaganda (from 15.5% to 15.3%) and Zhetysu (from 15.0% to 14.9%) regions. Annual inflation turned out to be higher than the national level in 10 regions, among which the highest value was recorded in Mangystau region (17.9%).

Figure 1. Annual inflation in the regions (July 2021 – July 2022), %



Source: BNS of ASPR RK

Food products in Kazakhstan rose in price above the national level (19.7% YoY) in Mangystau (24.0%), Aktobe (22.4%), Atyrau (21.5%), Akmola (20.8%) regions, Almaty city (20.5%), Turkistan (20.3%), Zhambyl (20.2%), Kostanay (20.0%) and North-Kazakhstan (19.9%) regions.

Prices of **non-food** products are higher than in the country (14.2% YoY) increased in Nur-Sultan city and Ulytau region (18.5% each), as well as Mangystau (16.2%), East Kazakhstan (16.0%), Atyrau (15.8%), Karaganda (15.6%), Abai (15.4%), Akmola (15.3%), Zhetysu (14.6%) and Kyzylorda (14.4%) regions.

Prices for **paid services** in the country remained unchanged at the level of 9.2% YoY, while the growth was higher than the national level in Turkistan (11.4%), East Kazakhstan (11.2%), Mangystau (11.0%), Abai (10.7%), Karaganda (10.5%), West Kazakhstan (10.2%), Akmola (9.7%) regions, Almaty (9.5%) and Shymkent (9.4%) cities, as well as Ulytau region (9.4%).

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
Republic of Kazakhstan	19,7	14,2	9,2
Akmola	20,8	15,3	9,7
Aktobe	22,4	14,0	6,7
Almaty	18,0	12,5	7,7
Atyrau	21,5	15,8	8,5
West Kazakhstan	19,2	13,8	10,2
Zhambyl	20,2	12,6	6,7
Karagandy	18,5	15,6	10,5
Kostanay	20,0	13,9	8,7
Kyzylorda	18,9	14,4	8,9
Mangystau	24,0	16,2	11,0
Pavlodar	19,7	14,2	8,1
North Kazakhstan	19,9	14,0	8,3
Turkistan	20,3	13,3	11,4
East Kazakhstan	18,3	16,0	11,2
Nur-Sutan city	18,0	18,5	8,0
Almaty city	20,5	12,3	9,5
Shymkent city	19,3	12,4	9,4
Abai	19,0	15,4	10,7
Zhetysu	19,7	14,6	8,3
Ulytau	18,0	18,5	9,4

Source: BNS of ASPR RK, NBRK's calculations

In July 2022 **monthly** inflation in the country amounted to **1.1%**, which is significantly higher than the average July inflation over the past 5 years (for 2017-2021). In all regions, prices rose above the historical average in July 2022. The greatest acceleration of monthly inflation was noted in Atyrau region (2.1%).

Table 2. Monthly inflation in July 2022 compared to monthly mean for period from 2017-2021, in %

Region	July mean for the last 5 years	July 2022	Region	July mean for the last 5 years	July 2022
Republic of Kazakhstan	0,3	1,1	Kyzylorda	0,2	1,2
Atyrau	0,5	2,1	Nur-Sultan city	0,2	1,1
Pavlodar	0,4	1,7	Shymkent city ¹	0,1	1,1
East Kazakhstan	0,3	1,6	Zhambyl	0,3	1,0
Akmola	0,3	1,5	North Kazakhstan	0,3	1,0
Aktobe	0,4	1,5	Karagandy	0,4	0,9
Abai	-	1,5	Almaty city	0,1	0,9
West Kazakhstan	0,4	1,4	Zhetysu	-	0,9
Mangystau	0,5	1,4	Turkistan	0,1	0,7
Ulytau	-	1,4	Almaty	0,3	0,5
Kostanay	0,2	1,3			

Source: BNS of ASPR RK, NBRK's calculations

¹ In Shymkent city 3 years' mean (2019-2021)