



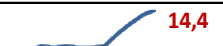
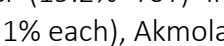
Inflation trends in the regions

June 2022

Annual inflation in June 2022 amounted to 14.5% (in May - 14.0%). Prices for food products over the year increased by 19.2% (in May - 19.0%), for non-food products - by 13.2% (in May - 11.9%), for paid services - by 9.2% (in May - 9.1%).

By regions annual inflation accelerated in 16 regions, slowed down in 1 region. The greatest acceleration was recorded in Mangystau (from 15.2% in May to 17.0% in June) and Akmola (from 13.9% to 15.3%) regions. A slowdown in annual inflation was noted in East Kazakhstan region (from 14.5% to 14.3%). Annual inflation turned out to be higher than the national level in 7 regions, among which the highest value was recorded in Mangystau region (17.0%).

Figure 1. Annual inflation in the regions (June 2021 – June 2022), %

Mangystau	8,9  17,0	Abai	 14,3
Turkistan	8,1  15,7	Almaty	7,7  14,3
Karagandy	8,3  15,5	East Kazakhstan	8,3  14,3
Akmola	8,1  15,3	Almaty city	7,4  14,2
Ulytau	 15,3	Kostanay	8,1  14,2
Zhetysu	 15,0	North Kazakhstan	7,9  14,2
Nur-Sultan city	7,3  14,6	Atyrau	8,8  14,1
Aktobe	8,6  14,5	Kyzylorda	7,8  14,1
Republic of Kazakhstan	7,9  14,5	Shymkent city	7,9  13,9
West Kazakhstan	7,8  14,4	Pavlodar	8,3  13,8
		Zhambyl	7,7  13,7

Source: BNS of ASPR RK

Food products in Kazakhstan rose in price above the national level (19.2% YoY) in Mangystau (23.6%), Aktobe (21.1%), Turkistan (21.0%), Atyrau and Zhetysu (20.1% each), Akmola (20.0%), Zhambyl (19.6%) regions, Almaty and Shymkent cities (19.5% each), as well as North Kazakhstan region (19.3%).

Prices for **non-food** products are higher than in the country (13.2% YoY) increased in Nur-Sultan city (16.4%), Karaganda (15.3%), Mangystau (15.1%), Ulytau (14.8%), Akmola (14.6%), Abai (14.3%), Atyrau and East Kazakhstan (13.9% each), North Kazakhstan and Zhetysu (13.8% each), as well as Kyzylorda (13.4%) regions.

Prices for **paid services** in the country increased by 9.2% YoY, while the growth was higher than the national level in Turkistan (11.4%), Karaganda and East Kazakhstan (11.3% each), Ulytau (10.8%), Abai (10.7%), West Kazakhstan (9.7%), Mangystau (9.6%) regions.

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
Republic of Kazakhstan	19,2	13,2	9,2
Akmola	20,0	14,6	9,2
Aktobe	21,1	12,5	7,0
Almaty	19,2	12,7	8,8
Atyrau	20,1	13,9	6,0
West Kazakhstan	18,8	12,6	9,7
Zhambyl	19,6	12,0	7,1
Karagandy	18,5	15,3	11,3
Kostanay	19,1	12,6	8,6
Kyzylorda	18,3	13,4	8,8
Mangystau	23,6	15,1	9,6
Pavlodar	18,3	12,6	8,7
North Kazakhstan	19,3	13,8	7,4
Turkistan	21,0	12,2	11,4
East Kazakhstan	16,5	13,9	11,3
Nur-Sutan city	18,0	16,4	7,8
Almaty city	19,5	11,4	9,2
Shymkent city	19,5	10,8	9,1
Abai	16,8	14,3	10,7
Zhetysu	20,1	13,8	8,8
Ulytau	18,8	14,8	10,8

Source: BNS of ASPR RK, NBRK's calculations

In June 2022 **monthly** inflation in the country amounted to **1.6%**, which is significantly higher than the average June inflation over the past 5 years (for 2017-2021). In all regions, prices rose above the historical average in June 2022. The greatest acceleration of monthly inflation was noted in the Mangystau region (2.6%).

Table 2. Monthly inflation in June 2022 compared to monthly mean for period from 2017-2021, in %

Region	June mean for the last 5 years	June 2022	Region	June mean for the last 5 years	June 2022
Republic of Kazakhstan	0,5	1,6	Karagandy	0,5	1,5
Mangystau	0,7	2,6	Pavlodar	0,2	1,4
Atyrau	0,6	2,4	Nur-Sutan city	0,5	1,4
Zhetysu	-	2,4	Almaty city	0,5	1,4
Akmola	0,6	2,2	Ulytau	-	1,4
North Kazakhstan	0,6	2,2	Zhambyl	0,4	1,3
Kyzylorda	0,6	2,0	East Kazakhstan	0,6	1,3
West Kazakhstan	0,5	1,8	Shymkent city ¹	0,4	1,3
Kostanay	0,5	1,8	Abai	-	1,3
Aktobe	0,4	1,6	Turkistan	0,4	1,1
Almaty	0,5	1,5			

Source: BNS of ASPR RK, NBRK's calculations

¹ In Shymkent city 3 years' mean (2019-2021)