



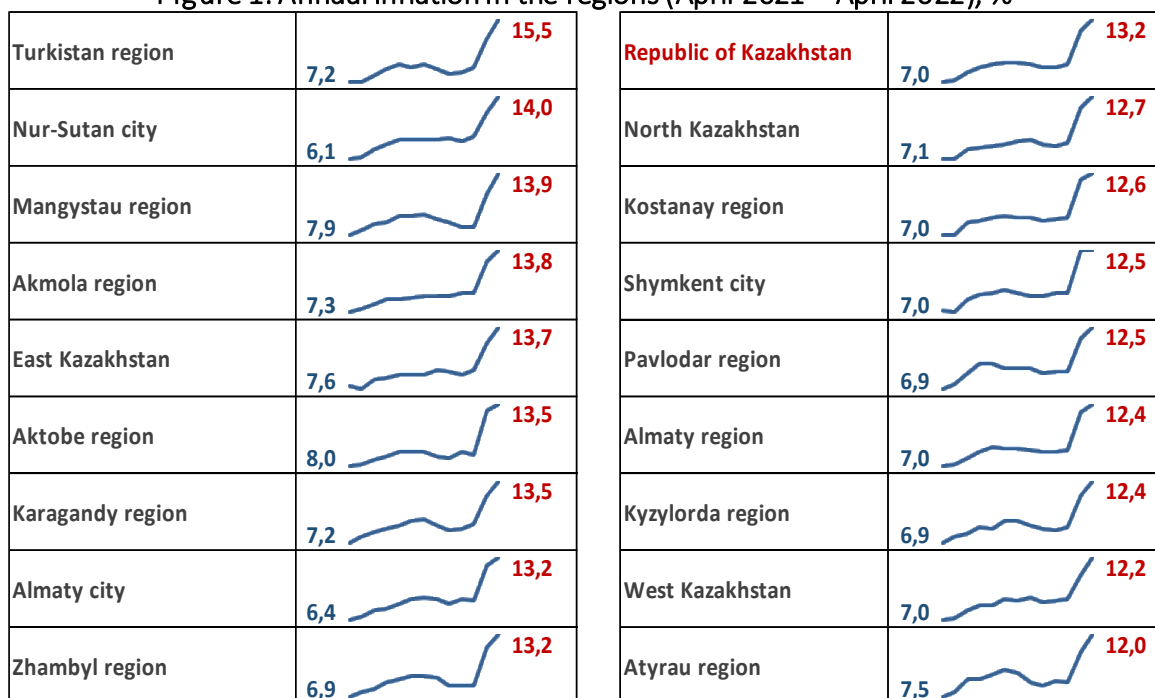
Inflation trends in the regions

April 2022

Annual inflation in April 2022 amounted to 13.2% (in March – 12.0%). Prices for food products over the year increased by 17.9% (in March – 15.4%), for non-food products - by 11.1% (in March – 10.9%), for paid services - by 8.9% (in March – 8.3%).

By regions annual inflation accelerated in all 17 regions. The greatest acceleration was recorded in Turkistan region (from 12.9% in March to 15.5% in April). As a result, annual inflation turned out to be higher than the national level in 7 regions, among which the highest value was recorded in Turkistan region.

Figure 1. Annual inflation in the regions (April 2021 – April 2022), %



Source: BNS of ASPR RK

Food products in Kazakhstan rose in price above the national level (17.9%, YoY) in Turkistan (21.3%), Aktobe (19.8%), Mangystau (19.6%), Akmola and Zhambyl regions (18.9% each), as well as Almaty city (18.4%) and North-Kazakhstan region (18.2%).

Prices for **non-food** products are higher than in the country (11.1%, YoY) increased in Turkistan, East Kazakhstan regions and Nur-Sultan city (12.4% each), as well as Akmola (12.3%), Atyrau (12.0%), Aktobe and Karaganda (11.5% each) regions.

Prices for **paid services** in the country increased by 8.9%, YoY, while the growth was higher than the national level in East Kazakhstan (10.8%), Turkistan (10.3%), Karaganda (9.9%) regions, as well as West Kazakhstan region and Nur-Sultan city (9.8%), Almaty and Mangystau regions (9.1% each).

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
Republic of Kazakhstan	17,9	11,1	8,9
Akmola	18,9	12,3	8,3
Aktobe	19,8	11,5	6,6
Almaty	16,2	10,4	9,1
Atyrau	15,6	12,0	6,9
West Kazakhstan	15,1	10,4	9,8
Zhambyl	18,9	9,9	8,4
Karagandy	17,6	11,5	9,9
Kostanay	17,4	10,6	8,0
Kyzylorda	16,4	11,1	8,0
Mangystau	19,6	10,7	9,1
Pavlodar	17,1	10,6	8,0
North Kazakhstan	18,2	10,0	7,6
Turkistan	21,3	12,4	10,3
East Kazakhstan	16,8	12,4	10,8
Nur-Sutan city	17,9	12,4	9,8
Almaty city	18,4	10,6	8,5
Shymkent city	17,7	9,2	8,6

Source: BNS of ASPR RK, NBRK's calculations

In April 2022 **monthly** inflation in the country amounted to **2.0%**, which is higher than the average April inflation over the past 5 years (for 2017-2021). Prices rose above their historical average in April 2022 in all **17** regions. The greatest acceleration of monthly inflation growth rates was noted in Turkistan region (3.0%).

Table 2. Monthly inflation in April 2022 compared to monthly mean for period from 2017-2021, in %

Region	April mean for the last 5 years	April 2022	Region	April mean for the last 5 years	April 2022
Republic of Kazakhstan	0,6	2,0	Kyzylorda	0,7	2,0
Turkistan	0,5	3,0	West Kazakhstan	0,5	1,9
Mangystau	0,7	2,9	Pavlodar	0,5	1,9
East Kazakhstan	0,5	2,6	Almaty city	0,7	1,7
Nur-Sutan city	0,7	2,5	North Kazakhstan	0,6	1,6
Atyrau	0,7	2,1	Almaty	0,6	1,5
Karagandy	0,8	2,1	Kostanay	0,7	1,5
Akmola	0,6	2,0	Aktobe	0,4	1,3
Zhambyl	0,6	2,0	Shymkent city ¹	0,9	1,2

Source: BNS of ASPR RK, NBRK's calculations

¹ In Shymkent city 3 years' mean (2019-2021)