



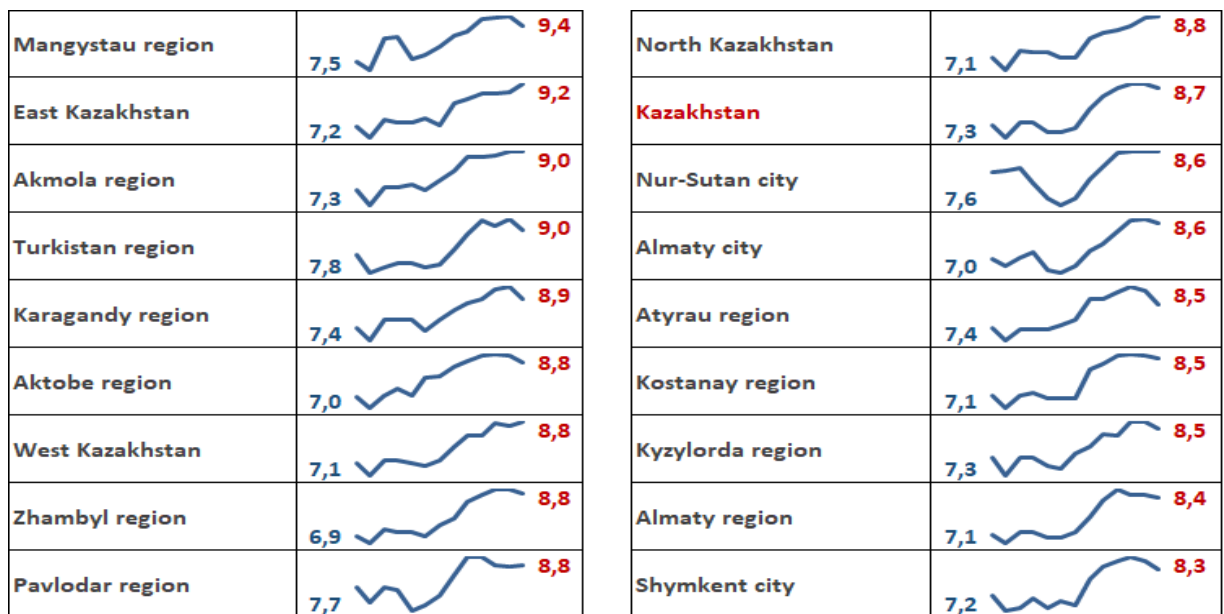
Inflation trends in the regions

November 2021

Annual inflation in November 2021 was 8.7% (in October – 8.9%). Prices for food increased by 10.9% (in October – 11.3%), for non-food - by 8.3% (in October – 7.8%), for paid services - by 6.4% (in October – 6.9%).

The slowdown of annual inflation was observed in 11 regions, the acceleration - in 4 regions, in 2 regions the growth rate remained unchanged. The most noticeable slowdown of growth rate was noted in Karagandy (from 9.6% in October to 8.9% in November) and Atyrau (from 9.2% to 8.5%) regions. The highest acceleration took place in East Kazakhstan region (from 8.8% to 9.2%). Annual inflation was higher than the national level in 10 regions, among which the largest value was noted in Mangystau and East Kazakhstan regions (9.4% and 9.2%, respectively).

Figure 1. Inflation in the regions (November 2020 – November 2021), %



Source: BNS of ASPR RK

Annual growth of food products price was higher than the national level (10.9%) in Mangystau (12.2%), Akmola (11.7%), Kyzylorda (11.3%), Aktobe (11.2%), Atyrau (11.1%), also Pavlodar, North Kazakhstan, Turkistan, East Kazakhstan regions and Almaty city (11.0%).

Prices for non-food products above the country level (8.3%) increased in Karagandy (9.3%), Akmola (9.2%), Aktobe (9.2%), Pavlodar (8.8%), East Kazakhstan (8.8%) and North Kazakhstan (8.4%) regions.

Paid services in the country rose in price by 6.4%, while it increased much higher in West Kazakhstan (7.7%), Zhambyl (7.5%), East Kazakhstan (7.4%), Turkistan (7.2%), Mangystau (7.1%) regions and Shymkent city (6.8%).

Table 1. The main components of the CPI by regions, in %

Region	Food inflation	Non food inflation	Paid services inflation
Kazakhstan	10,9	8,3	6,4
Akmola region	11,7	9,2	5,4
Aktobe region	11,2	9,2	5,4
Almaty region	10,8	8,0	5,7
Atyrau region	11,1	7,9	5,8
West Kazakhstan	10,7	7,4	7,7
Zhambyl region	10,7	7,7	7,5
Karagandy region	10,8	9,3	6,0
Kostanay region	10,6	8,1	6,1
Kyzylorda region	11,3	8,2	5,2
Mangystau region	12,2	8,2	7,1
Pavlodar region	11,0	8,8	6,0
North Kazakhstan	11,0	8,4	6,4
Turkistan region	11,0	8,3	7,2
East Kazakhstan	11,0	8,8	7,4
Nur-Sutan city	10,4	8,3	6,4
Almaty city	11,0	7,7	6,3
Shymkent city	9,5	8,2	6,8

Source: BNS of ASPR RK

In November 2021 monthly inflation amounted to 0.7%, which is lower than last 5 years' mean (2016-2020 years). Growth above its historical level was noted only in East Kazakhstan and Akmola regions (1.2% and 1.1%, respectively). In other regions growth was about their mean or lower. Significant slowdown in the monthly level was observed in Turkistan (0.3%), Karagandy (0.6%), Atyrau (0.3%) regions and Nur-Sultan city (0.9%), where inflation was considerably higher in November. Prices in these regions over the last 5 years increased in average by 0.9%, 1.1%, 0.7% and 1.3%, respectively.

Table 2. Monthly inflation in November 2021 compared to November mean for period from 2016-2020, in %

Region	November mean for the last 5 years	November 2021
Kazakhstan	0,9	0,7
East Kazakhstan	0,9	1,2
Akmola region	1,0	1,1
Pavlodar region	1,1	1,0
North Kazakhstan	0,9	0,9
Aktobe region	1,1	0,9
Nur-Sutan city	1,3	0,9
West Kazakhstan	0,9	0,9
Kostanay region	0,9	0,8

Source: BNS of ASPR RK

Region	November mean for the last 5 years	November 2021
Kyzylorda region	0,9	0,8
Almaty region	0,8	0,8
Almaty city	0,8	0,7
Zhambyl region	0,8	0,7
Karagandy region	1,1	0,6
Mangystau region	0,7	0,4
Shymkent city ¹	0,7	0,4
Turkistan region	0,9	0,3
Atyrau region	0,7	0,3

¹ In Shymkent city 3 years' mean