



## Inflation trends in the regions

### January 2026

Annual inflation in January slowed to 12.2% (in December 2025 – 12.3%). The price growth in annual terms for food products slowed to 12.9% (in December 2025 – 13.5%), for paid services it remained at 12.0%, and for non-food products it accelerated to 11.7% (in December 2025 – 11.1%).

By regions annual inflation slowed in 11 regions, remained unchanged in 1 and accelerated in 8 regions. Annual inflation was higher than the national level in 8 regions. The highest inflation was recorded in North Kazakhstan region (14.3%).

Figure 1. Annual inflation in the regions (January 2025 – January 2026), %

North Kazakhstan	9,6	14,3
Akmola	9,5	13,5
Pavlodar	8,1	13,5
Ulytau	8,5	13,5
Turkistan	7,5	12,8
Karagandy	9,9	12,7
Almaty	6,6	12,5
Zhetysu	8,4	12,4
Aktobe	9,3	12,2
Republic of Kazakhstan	8,9	12,2
Mangystau	9,2	12,1
Atyrau	9,2	12,0
East Kazakhstan	9,2	12,0
Shymkent city	7,4	12,0
Astana city	11,2	11,9
Almaty city	9,3	11,8
Kyzylorda	9,0	11,6
Abai	9,0	11,5
Zhambyl	7,6	11,5
West Kazakhstan	9,7	11,5
Kostanay	8,1	11,5

Source: BNS of ASPR RK

**Food** prices rose in Kazakhstan higher than the national level (12.9% YoY) in Ulytau (16.2%), Akmola (15.3%), Pavlodar (15.1%) regions, Astana city (14.8%), North Kazakhstan (14.7%), Mangystau (13.6%), Kyzylorda (13.5%) and Turkistan (13.0%) regions.

The increase in prices for **non-food** products is higher than in the country (11.7% YoY) in Akmola (13.4%), Turkistan (13.3%), Zhetysu (13.1%), Aktobe and East Kazakhstan (13.0% each), Almaty and Abai (12.9% each), Ulytau (12.5%), Mangystau (12.4%), Pavlodar, North Kazakhstan regions and Astana city (12.1% each), as well as Shymkent city (12.0%).

Above the national level (12.0% YoY) prices for **paid services** rose in the following regions: North Kazakhstan (16.9%), Karagandy (14.0%), Almaty (13.9%), Atyrau (13.6%), West Kazakhstan (13.4%), Pavlodar (13.1%), Aktobe and Almaty city (12.6% each), Kostanay and Turkistan (12.1% each).

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
<b>Republic of Kazakhstan</b>	<b>12,9</b>	<b>11,7</b>	<b>12,0</b>
Akmola	15,3	13,4	11,1
Aktobe	11,3	13,0	12,6
Almaty	11,5	12,9	13,9
Atyrau	12,3	10,3	13,6
West Kazakhstan	12,8	8,0	13,4
Zhambyl	11,7	11,4	11,2
Karagandy	12,3	11,6	14,0
Kostanay	12,0	10,5	12,1
Kyzylorda	13,5	11,1	9,6
Mangystau	13,6	12,4	9,0
Pavlodar	15,1	12,1	13,1
North Kazakhstan	14,7	12,1	16,9
Turkistan	13,0	13,3	12,1
East Kazakhstan	12,1	13,0	10,7
Astana city	14,8	12,1	10,0
Almaty city	12,8	9,3	12,6
Shymkent city	12,4	12,0	11,4
Abai	11,5	12,9	10,4
Zhetysu	12,4	13,1	11,4
Ulytau	16,2	12,5	10,9

Source: BNS of ASPR RK

In January **monthly inflation** in the country was **1.0%**. The highest monthly inflation was recorded in West Kazakhstan and Ulytau regions (1.4% each).

Table 2. Monthly inflation in the regions for January 2026, %

<b>Republic of Kazakhstan</b>	<b>1,0</b>
West Kazakhstan	1,4
Ulytau	1,4
Almaty	1,3
Pavlodar	1,1
Turkistan	1,1
East Kazakhstan	1,1
Astana city	1,1
Abai	1,0
Aktobe	1,0
Zhambyl	1,0

Zhetysu	1,0
Mangystau	1,0
North Kazakhstan	1,0
Shymkent city	1,0
Atyrau	0,9
Karagandy	0,9
Kyzylorda	0,9
Akmola	0,8
Kostanay	0,8
Almaty city	0,8

Source: BNS of ASPR RK