



Inflation trends in the regions

December 2025

Annual inflation in December 2025 slowed to 12.3% (in November – 12.4%). The price growth in annual terms for non-food products and paid services slowed to 11.1% (in November - 11.2%) and 12.0% (in November - 12.3%), respectively, and prices for food products accelerated to 13.5% (in November - 13.4%).

By regions annual inflation slowed in 10 regions, remained unchanged in 3 and accelerated in 7 regions. Annual inflation was higher than the national level in 9 regions. The highest inflation was recorded in North Kazakhstan region (14.2%).

Figure 1. Annual inflation in the regions (December 2024 – December 2025), %

North Kazakhstan	9,3	14,2
Akmola	9,3	13,6
Atyrau	8,1	13,5
Pavlodar	7,7	13,4
Ulytau	7,7	13,4
Karagandy	9,6	13,1
Aktobe	8,7	12,7
East Kazakhstan	8,8	12,4
Turkistan	7,5	12,4
Republic of Kazakhstan	8,6	12,3
Astana city	10,7	12,2
Zhetysu	8,4	12,2
Shymkent city	7,4	12,0
Kyzylorda	8,1	12,0
Almaty	6,6	11,9
Mangystau	9,2	11,9
Abai	9,0	11,8
Zhambyl	7,0	11,8
West Kazakhstan	8,7	11,8
Almaty city	9,2	11,7
Kostanay	7,7	11,7

Source: BNS of ASPR RK

Food prices rose in Kazakhstan higher than the national level (13.5% YoY) in Ulytau (16.5%), Pavlodar (16.0%), Akmola (15.6%), North Kazakhstan (15.4%) regions, Astana city (15.2%), Kyzylorda (14.1%) and Mangystau (13.9%) regions.

The increase in prices for **non-food** products is higher than in the country (11.1% YoY) in Akmola (13.2%), Zhetysu (12.9%), Aktobe (12.8%), Turkistan (12.7%), Abai (12.4%), East Kazakhstan (12.2%), Ulytau (12.0%), Mangystau regions and Shymkent city (11.5% each), Almaty (11.4%), Karagandy regions and Astana city (11.3% each), as well as North Kazakhstan region (11.2%).

Above the national level (12.0% YoY) prices for **paid services** rose in the following regions: Atyrau (17.9%), North Kazakhstan (16.7%), Karagandy (14.3%), West Kazakhstan (13.8%), Almaty (13.0%), Pavlodar (12.9%), Aktobe (12.7%) and Almaty (12.4%).

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
Republic of Kazakhstan	13,5	11,1	12,0
Akmola	15,6	13,2	11,4
Aktobe	12,6	12,8	12,7
Almaty	11,8	11,4	13,0
Atyrau	13,1	10,4	17,9
West Kazakhstan	12,7	8,6	13,8
Zhambyl	13,2	10,2	10,8
Karagandy	13,4	11,3	14,3
Kostanay	12,8	10,6	11,6
Kyzylorda	14,1	10,9	10,3
Mangystau	13,9	11,5	8,7
Pavlodar	16,0	10,9	12,9
North Kazakhstan	15,4	11,2	16,7
Turkistan	13,3	12,7	10,6
East Kazakhstan	12,8	12,2	11,9
Astana city	15,2	11,3	10,8
Almaty city	13,0	8,7	12,4
Shymkent city	13,3	11,5	10,9
Abai	12,8	12,4	9,9
Zhetysu	12,5	12,9	10,8
Ulytau	16,5	12,0	10,8

Source: BNS of ASPR RK

In December 2025 **monthly inflation** in the country was **0.9%**. The highest monthly inflation was recorded in North Kazakhstan region (1.5%).

Table 2. Monthly inflation in the regions for December 2025, %

Republic of Kazakhstan	0,9
North Kazakhstan	1,5
Zhambyl	1,3
Almaty city	1,2
Karagandy	1,0
Mangystau	1,0
Astana city	0,9
Shymkent city	0,9
Atyrau	0,8
Kyzylorda	0,8
Pavlodar	0,8

Turkistan	0,8
Abai	0,8
Akmola	0,8
Kostanay	0,7
East Kazakhstan	0,6
Aktobe	0,5
West Kazakhstan	0,5
Ulytau	0,5
Zhetysu	0,4
Almaty	0,2

Source: BNS of ASPR RK