



Inflation trends in the regions

November 2025

Annual inflation in November 2025 slowed to 12.4% (in October – 12.6%). The price growth in annual terms for food products and paid services slowed to 13.4% (in October – 13.5%) and 12.3% (in October – 12.9%), respectively, while prices for non-food products accelerated to 11.2% (in October – 11.0%).

By regions annual inflation slowed in 11 regions, remained unchanged in 4 and accelerated in 5 regions. Annual inflation was higher than the national level in 11 regions. The highest inflation was recorded in Ulytau region (14.0%).

Figure 1. Annual inflation in the regions (November 2024 – November 2025), %

Ulytau	6,9 14,0	East Kazakhstan	8,9 12,5
Akmola	8,8 13,8	Republic of Kazakhstan	8,4 12,4
Atyrau	8,8 13,5	Turkistan	7,6 12,3
North Kazakhstan	9,4 13,4	West Kazakhstan	9,0 12,1
Karagandy	8,9 13,1	Kostanay	7,6 12,0
Aktobe	8,3 12,9	Abai	9,3 11,9
Astana city	10,3 12,9	Shymkent city	7,7 11,8
Pavlodar	7,8 12,9	Zhambyl	6,3 11,8
Almaty	6,5 12,7	Kyzylorda	8,0 11,7
Zhetysu	8,4 12,7	Mangystau	9,4 11,6
		Almaty city	9,0 11,4

Source: BNS of ASPR RK

Food prices rose in Kazakhstan higher than the national level (13.4% YoY) in Ulytau (17.1%), Akmola (15.9%), Pavlodar (15.4%), North Kazakhstan (15.1%) regions, Astana city (14.9%), Karagandy (14.0%), Kyzylorda (13.8%), West Kazakhstan regions and Shymkent city (13.5% each).

The increase in prices for **non-food** products is higher than in the country (11.2% YoY) in Aktobe and Zhetysu (13.2% each), Akmola (13.1%), Ulytau (12.9%), East Kazakhstan (12.5%), Almaty, Turkistan and Abai regions (12.3% each), Astana city (11.6%), Karagandy and North Kazakhstan (11.5% each), Atyrau (11.4%) regions.

Above the national level (12.3% YoY) prices for **paid services** rose in the following regions: Atyrau (18.1%), North Kazakhstan (13.9%), West Kazakhstan (13.8%), Karagandy (13.6%), Almaty city (13.4%), Almaty (12.8%), Aktobe (12.6%), Pavlodar (12.5%) and Astana city (12.4%).

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
Republic of Kazakhstan	13,4	11,2	12,3
Akmola	15,9	13,1	11,6
Aktobe	12,9	13,2	12,6
Almaty	13,0	12,3	12,8
Atyrau	12,2	11,4	18,1
West Kazakhstan	13,5	8,6	13,8
Zhambyl	13,4	10,3	10,6
Karagandy	14,0	11,5	13,6
Kostanay	13,1	10,8	12,1
Kyzylorda	13,8	11,1	9,4
Mangystau	13,4	10,8	9,4
Pavlodar	15,4	10,2	12,5
North Kazakhstan	15,1	11,5	13,9
Turkistan	13,4	12,3	10,6
East Kazakhstan	13,0	12,5	11,7
Astana city	14,9	11,6	12,4
Almaty city	11,2	8,9	13,4
Shymkent city	13,5	10,6	10,7
Abai	13,4	12,3	9,6
Zhetysu	13,4	13,2	10,7
Ulytau	17,1	12,9	11,0

Source: BNS of ASPR RK

In November 2025 **monthly inflation** in the country was **0.8%**. The highest monthly inflation was recorded in Akmola region (1.5%).

Table 2. Monthly inflation in the regions for November 2025, %

Republic of Kazakhstan	0,8	Zhambyl	0,7
Akmola	1,5	Aktobe	0,6
Pavlodar	1,4	Karagandy	0,6
North Kazakhstan	1,2	Mangystau	0,6
Turkistan	1,2	East Kazakhstan	0,6
Abai	1,0	Almaty city	0,6
Kostanay	0,9	Zhetysu	0,6
Kyzylorda	0,9	Atyrau	0,4
Astana city	0,9	West Kazakhstan	0,1
Ulytau	0,9	Shymkent city	0,1
Almaty	0,7		

Source: BNS of ASPR RK