



Inflation trends in the regions

October 2025

Annual inflation in October 2025 slowed to 12.6% (in September – 12.9%). The price growth in annual terms for food and non-food products accelerated to 13.5% (in September – 12.7%) and 11.0% (in September – 10.8%), respectively, while prices for paid services slowed to 12.9% (in September – 15.3%).

By regions annual inflation slowed in 10 regions, remained unchanged in 4 and accelerated in 6 regions. Annual inflation was higher than the national level in 10 regions. The highest inflation was recorded in Karagandy and Ulytau regions (14.2% each).

Figure 1. Annual inflation in the regions (October 2024 – October 2025), %

Karagandy	8,7	14,2
Ulytau	6,9	14,2
Atyrau	8,7	13,8
Aktobe	8,6	13,5
Almaty	5,8	13,4
North Kazakhstan	9,0	13,4
Akmola	8,3	13,3
Shymkent city	7,2	13,2
Astana city	10,2	13,0
Zhetysu	8,1	12,9
West Kazakhstan	9,4	12,6
Republic of Kazakhstan	8,5	12,6
East Kazakhstan	9,1	12,5
Pavlodar	8,5	12,3
Turkistan	7,7	12,3
Kostanay	7,4	12,1
Mangystau	9,7	12,1
Abai	9,2	11,9
Zhambyl	6,9	11,6
Kyzylorda	8,4	11,3
Almaty city	9,4	11,2

Source: BNS of ASPR RK

Food prices rose in Kazakhstan higher than the national level (13.5% YoY) in Ulytau (16.7%), Akmola (16.3%) regions, the cities of Astana (15.7%) and Shymkent (15.6%), North Kazakhstan (14.9%), Pavlodar (14.8%), Karagandy (14.6%), West Kazakhstan (14.1%), Turkistan (13.9%) and Zhetysu (13.7%) regions.

The increase in prices for **non-food** products is higher than in the country (11.0% YoY) in Aktobe (14.0%), Zhetysu (13.0%), Akmola and Ulytau (12.3% each), Almaty, East Kazakhstan and Abai regions (12.0% each), Mangystau (11.9%), North Kazakhstan (11.8%), Karagandy (11.7%), Atyrau regions and Astana city (11.5% each), Shymkent city (11.4%), Turkistan (11.2%), Kyzylorda (11.1%) regions.

Above the national level (12.9% YoY) prices for **paid services** rose in the following regions: Atyrau (18.2%), Karagandy (15.9%), Almaty (15.6%), West Kazakhstan (14.3%), Almaty city (14.0%), North Kazakhstan (13.8%), Kostanay (13.7%) and Ulytau (13.2%).

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
Republic of Kazakhstan	13,5	11,0	12,9
Akmola	16,3	12,3	10,2
Aktobe	13,4	14,0	12,9
Almaty	13,4	12,0	15,6
Atyrau	12,7	11,5	18,2
West Kazakhstan	14,1	8,7	14,3
Zhambyl	12,9	9,6	11,6
Karagandy	14,6	11,7	15,9
Kostanay	12,5	10,1	13,7
Kyzylorda	13,3	11,1	8,6
Mangystau	13,4	11,9	9,9
Pavlodar	14,8	10,0	11,5
North Kazakhstan	14,9	11,8	13,8
Turkistan	13,9	11,2	10,8
East Kazakhstan	12,8	12,0	12,6
Astana city	15,7	11,5	12,2
Almaty city	10,4	8,5	14,0
Shymkent city	15,6	11,4	12,0
Abai	12,6	12,0	11,0
Zhetysu	13,7	13,0	11,1
Ulytau	16,7	12,3	13,2

Source: BNS of ASPR RK

In October 2025 **monthly inflation** in the country was **0.5%**. The highest monthly inflation was recorded in Almaty region (1.1%).

Table 2. Monthly inflation in the regions for October 2025, %

Republic of Kazakhstan	0,5
Almaty	1,1
Atyrau	1,0
Kyzylorda	1,0
Zhetysu	1,0
Mangystau	0,9
North Kazakhstan	0,9
East Kazakhstan	0,9
Ulytau	0,9
Akmola	0,8
Abai	0,8

Kostanay	0,7
Turkistan	0,7
Shymkent city	0,7
Zhambyl	0,6
Aktobe	0,5
West Kazakhstan	0,5
Pavlodar	0,3
Karagandy	0,2
Astana city	0,1
Almaty city	-0,1

Source: BNS of ASPR RK