



## Inflation trends in the regions

### September 2025

Annual inflation in September 2025 accelerated to 12.9% (in August – 12.2%). The price growth in annual terms for food and non-food products accelerated to 12.7% (in August – 11.7%) and 10.8% (in August – 9.7%), respectively, while prices for paid services remained unchanged at 15.3% (in August – 15.3%).

By regions annual inflation accelerated in 18 regions, slowed down in 1 region, and remained unchanged in 1 region. Annual inflation was higher than the national level in 11 regions. The highest inflation was recorded in Karagandy region (14.9%).

Figure 1. Annual inflation in the regions (September 2024 – September 2025), %

Karagandy	8,8	14,9
Ulytau	6,3	14,4
North Kazakhstan	8,8	13,6
Aktobe	8,7	13,5
West Kazakhstan	9,0	13,5
Akmola	8,4	13,4
Atyrau	8,9	13,4
Astana city	10,3	13,4
Shymkent city	7,6	13,3
Almaty city	8,3	13,2
Almaty	5,5	13,0
Republic of Kazakhstan	8,3	12,9
Pavlodar	9,1	12,4
East Kazakhstan	9,2	12,3
Zhetysu	8,1	12,3
Turkistan	7,7	12,3
Mangystau	9,8	12,1
Abai	8,7	12,0
Kostanay	7,5	12,0
Zhambyl	6,7	11,6
Kyzylorda	8,1	10,9

Source: BNS of ASPR RK

**Food** prices rose in Kazakhstan higher than the national level (12.7% YoY) in Ulytau (15.8%), Akmola (15.5%) regions, Shymkent city (14.8%), Karagandy and North Kazakhstan (14.6% each) regions, Astana city (14.3%), West Kazakhstan (13.9%), Turkistan (13.6%), Zhetysu (13.4%), Pavlodar (13.1%), Almaty (12.9%) and Aktobe (12.8%) regions.

The increase in prices for **non-food** products is higher than in the country (10.8% YoY) in Aktobe (13.2%), Ulytau (12.9%), Akmola (12.7%), Abai (12.3%), North Kazakhstan (12.1%), Mangystau (12.0%), Karagandy and Zhetysu (11.9% each), Atyrau (11.5%), East Kazakhstan (11.3%), Almaty and Kyzylorda (10.9% each) regions.

Above the national level (15.3% YoY) prices for **paid services** rose in the following regions: Almaty city (20.6%), Karagandy (17.7%), West Kazakhstan (17.6%), Atyrau (17.3%) and Almaty (16.2%) regions.

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
<b>Republic of Kazakhstan</b>	<b>12,7</b>	<b>10,8</b>	<b>15,3</b>
Akmola	15,5	12,7	11,0
Aktobe	12,8	13,2	14,3
Almaty	12,9	10,9	16,2
Atyrau	12,5	11,5	17,3
West Kazakhstan	13,9	8,9	17,6
Zhambyl	12,2	9,8	13,0
Karagandy	14,6	11,9	17,7
Kostanay	11,6	10,2	14,4
Kyzylorda	11,7	10,9	9,6
Mangystau	12,2	12,0	11,6
Pavlodar	13,1	9,3	14,9
North Kazakhstan	14,6	12,1	14,3
Turkistan	13,6	10,3	12,2
East Kazakhstan	12,3	11,3	13,2
Astana city	14,3	10,8	14,2
Almaty city	9,2	8,6	20,6
Shymkent city	14,8	10,6	14,2
Abai	12,0	12,3	11,9
Zhetysu	13,4	11,9	10,7
Ulytau	15,8	12,9	14,5

Source: BNS of ASPR RK

In September 2025 **monthly inflation** in the country was **1.1%**. The highest monthly inflation was recorded in Aktobe region (1.7%).

Table 2. Monthly inflation in the regions for September 2025, %

<b>Republic of Kazakhstan</b>	<b>1,1</b>	North Kazakhstan	1,1
Aktobe	1,7	Turkistan	1,1
Shymkent city	1,5	Astana city	1,1
Pavlodar	1,4	Ulytau	1,1
West Kazakhstan	1,3	East Kazakhstan	1,0
Zhetysu	1,3	Atyrau	0,9
Akmola	1,2	Karagandy	0,9
Almaty	1,2	Abai	0,9
Zhambyl	1,1	Kyzylorda	0,8
Kostanay	1,1	Almaty city	0,8
Mangystau	1,1		

Source: BNS of ASPR RK