



# Inflation trends in the regions

## August 2025

Annual inflation in August 2025 accelerated to 12.2% (in July - 11.8%). The price growth in annual terms for food and non-food products, as well as for paid services, accelerated to 11.7% (in July - 11.2%), 9.7% (in July - 9.5%) and 15.3% (in July - 14.9%), respectively.

By regions annual inflation accelerated in 17 regions and slowed down in 3 regions. Annual inflation was higher than the national level in 9 regions. The highest inflation was recorded in Karagandy region (14.4%).

Figure 1. Annual inflation in the regions (August 2024 – August 2025), %

Karagandy	9,4 ————— 14,4	Abai	8,1 ————— 12,0
Ulytau	6,6 ————— 13,6	Shymkent city	7,5 ————— 12,0
Akmola	8,2 ————— 13,0	Almaty	5,2 ————— 11,9
Atyrau	9,4 ————— 12,8	East Kazakhstan	9,2 ————— 11,7
Astana city	10,5 ————— 12,8	Turkistan	7,5 ————— 11,7
Almaty city	8,6 ————— 12,7	Zhetysu	8,3 ————— 11,5
North Kazakhstan	9,1 ————— 12,6	Kostanay	7,8 ————— 11,1
Aktobe	8,6 ————— 12,5	Kyzylorda	7,7 ————— 11,0
West Kazakhstan	9,0 ————— 12,4	Pavlodar	9,6 ————— 11,0
Republic of Kazakhstan	8,4 ————— 12,2	Mangystau	10,2 ————— 10,9
		Zhambyl	7,4 ————— 10,4

Source: BNS of ASPR RK

**Food** prices rose in Kazakhstan higher than the national level (11.7% YoY) in Ulytau (14.8%), Akmola (14.6%), Shymkent city (14.2%), Karagandy (13.7%), North Kazakhstan (13.2%), Turkistan (13.1%), West Kazakhstan and Astana city (12.7% each), Zhetysu (12.5%), Almaty (12.0%) and East Kazakhstan (11.9%) regions.

The increase in prices for **non-food** products is higher than in the country (9.7% YoY) in Abai (12.6%), Ulytau (12.1%), Akmola and Aktobe (11.6% each), North Kazakhstan (11.1%), Atyrau and Mangystau (10.8% each), Karagandy (10.7%), Kyzylorda (10.3%), East Kazakhstan (10.2%), Zhetysu (10.1%), Almaty, Turkistan regions and Astana city (10.0% each).

Above the national level (15.3% YoY) prices for **paid services** rose in the following regions: Almaty city (20.6%), Karagandy (18.5%), Atyrau (17.0%) and West Kazakhstan (16.4%) regions.

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
<b>Republic of Kazakhstan</b>	<b>11,7</b>	<b>9,7</b>	<b>15,3</b>
Akmola	14,6	11,6	12,3
Aktobe	11,3	11,6	14,8
Almaty	12,0	10,0	14,9
Atyrau	11,6	10,8	17,0
West Kazakhstan	12,7	8,4	16,4
Zhambyl	10,8	8,4	12,2
Karagandy	13,7	10,7	18,5
Kostanay	10,4	9,2	14,2
Kyzylorda	10,7	10,3	12,6
Mangystau	11,4	10,8	9,8
Pavlodar	10,6	7,7	15,2
North Kazakhstan	13,2	11,1	14,2
Turkistan	13,1	10,0	11,3
East Kazakhstan	11,9	10,2	13,1
Astana city	12,7	10,0	14,4
Almaty city	8,7	7,5	20,6
Shymkent city	14,2	9,3	12,0
Abai	11,3	12,6	12,6
Zhetysu	12,5	10,1	11,2
Ulytau	14,8	12,1	13,8

Source: BNS of ASPR RK

In August 2025 **monthly inflation** in the country was **1.0%**. The highest monthly inflation was recorded in Atyrau and Ulytau regions (1.8% each).

Table 2. Monthly inflation in the regions for August 2025, %

<b>Republic of Kazakhstan</b>	<b>1,0</b>
Atyrau	1,8
Ulytau	1,8
West Kazakhstan	1,4
Turkistan	1,4
Aktobe	1,3
Almaty	1,2
Kyzylorda	1,2
Mangystau	1,2
Pavlodar	1,2
North Kazakhstan	1,1

Zhetysu	1,1
Shymkent city	0,9
Akmola	0,8
Karagandy	0,8
Kostanay	0,8
Astana city	0,8
Almaty city	0,7
Zhambyl	0,6
East Kazakhstan	0,6
Abai	0,3

Source: BNS of ASPR RK