



## Inflation trends in the regions

July 2025

Annual inflation in July 2025 remained at the same level of 11.8% (in June - 11.8%). The price growth in annual terms for food and non-food products accelerated to 11.2% (in June - 10.6%) and 9.5% (in June - 9.4%), respectively, while for paid services it slowed to 14.9% (in June - 16.1%).

By regions annual inflation accelerated in 12 regions, remained unchanged in 1 region and slowed down in 7 regions. Annual inflation was higher than the national level in 7 regions. The highest inflation was recorded in Karagandy region (13.8%).

Figure 1. Annual inflation in the regions (July 2024 – July 2025), %

|                        |      |  |      |
|------------------------|------|--|------|
| Karagandy              | 10,6 |  | 13,8 |
| Almaty city            | 8,6  |  | 13,2 |
| Abai                   | 8,1  |  | 12,4 |
| Akmola                 | 9,2  |  | 12,4 |
| Astana city            | 10,8 |  | 12,3 |
| North Kazakhstan       | 8,9  |  | 12,0 |
| East Kazakhstan        | 9,0  |  | 11,9 |
| Republic of Kazakhstan | 8,6  |  | 11,8 |
| Ulytau                 | 6,7  |  | 11,8 |
| Aktobe                 | 8,6  |  | 11,7 |
| Atyrau                 | 8,8  |  | 11,7 |
| West Kazakhstan        | 8,5  |  | 11,6 |
| Shymkent city          | 7,5  |  | 11,4 |
| Turkistan              | 7,1  |  | 11,2 |
| Kostanay               | 7,7  |  | 10,8 |
| Almaty                 | 5,7  |  | 10,7 |
| Zhetysu                | 8,7  |  | 10,6 |
| Kyzylorda              | 7,5  |  | 10,4 |
| Zhambyl                | 7,9  |  | 10,1 |
| Mangystau              | 10,4 |  | 10,0 |
| Pavlodar               | 9,5  |  | 10,0 |

Source: BNS of ASPR RK

**Food** prices rose in Kazakhstan higher than the national level (11.2% YoY) in Akmola region (14.0%), Shymkent city (13.5%), Karagandy (12.9%), North Kazakhstan (12.7%), Ulytau (12.4%), West Kazakhstan (12.3%), Turkistan (12.2%), East Kazakhstan (12.1%), Zhetysu (12.0%), Abai (11.9%) regions and Astana city (11.6%).

The increase in prices for **non-food** products is higher than in the country (9.5% YoY) in Abai (12.2%), Ulytau (11.6%), Atyrau (10.9%), Akmola and Turkistan (10.8% each), Aktobe (10.6%), North Kazakhstan (10.5%), Mangystau (10.2%), Karagandy (10.1%), Kyzylorda and East Kazakhstan (9.9% each) regions, as well as Astana city (9.7%).

Above the national level (14.9% YoY) prices for **paid services** rose in the following regions: Almaty city (21.7%), Karagandy (17.9%) and Atyrau (15.2%) regions.

Table 1. The main components of the CPI by regions, in %, YoY

| Region                        | Food inflation | Non food inflation | Paid services inflation |
|-------------------------------|----------------|--------------------|-------------------------|
| <b>Republic of Kazakhstan</b> | <b>11,2</b>    | <b>9,5</b>         | <b>14,9</b>             |
| Akmola                        | 14,0           | 10,8               | 12,2                    |
| Aktobe                        | 10,9           | 10,6               | 13,5                    |
| Almaty                        | 11,2           | 9,1                | 12,4                    |
| Atyrau                        | 10,2           | 10,9               | 15,2                    |
| West Kazakhstan               | 12,3           | 8,5                | 13,9                    |
| Zhambyl                       | 10,3           | 8,4                | 12,4                    |
| Karagandy                     | 12,9           | 10,1               | 17,9                    |
| Kostanay                      | 10,0           | 9,1                | 13,9                    |
| Kyzylorda                     | 10,2           | 9,9                | 11,8                    |
| Mangystau                     | 10,1           | 10,2               | 9,3                     |
| Pavlodar                      | 10,1           | 7,0                | 13,3                    |
| North Kazakhstan              | 12,7           | 10,5               | 13,2                    |
| Turkistan                     | 12,2           | 10,8               | 10,0                    |
| East Kazakhstan               | 12,1           | 9,9                | 13,8                    |
| Astana city                   | 11,6           | 9,7                | 14,4                    |
| Almaty city                   | 8,8            | 7,9                | 21,7                    |
| Shymkent city                 | 13,5           | 8,3                | 11,9                    |
| Abai                          | 11,9           | 12,2               | 13,4                    |
| Zhetysu                       | 12,0           | 8,9                | 9,8                     |
| Ulytau                        | 12,4           | 11,6               | 11,0                    |

Source: BNS of ASPR RK

In July 2025 **monthly inflation** in the country was **0.7%**. The highest monthly inflation was recorded in Ulytau region (1.1%).

Table 2. Monthly inflation in the regions for July 2025, %

|                               |            |
|-------------------------------|------------|
| <b>Republic of Kazakhstan</b> | <b>0,7</b> |
| Ulytau                        | 1,1        |
| Almaty                        | 1,0        |
| Mangystau                     | 1,0        |
| Shymkent city                 | 1,0        |
| Noth Kazakhstan               | 0,9        |
| Akmola                        | 0,8        |
| Karagandy                     | 0,8        |
| Abai                          | 0,8        |
| Zhetysu                       | 0,8        |
| Aktobe                        | 0,7        |

|                 |     |
|-----------------|-----|
| Atyrau          | 0,7 |
| Zhambyl         | 0,7 |
| Pavlodar        | 0,7 |
| Astana city     | 0,7 |
| Kyzylorda       | 0,6 |
| East Kazakhstan | 0,6 |
| Kostanay        | 0,5 |
| Almaty city     | 0,4 |
| West Kazakhstan | 0,3 |
| Turkistan       | 0,3 |

Source: BNS of ASPR RK