



# Inflation trends in the regions

## June 2025

Annual inflation in June 2025 accelerated to 11.8% (in May - 11.3%). The price growth in annual terms for food and non-food products, as well as paid services, accelerated, respectively, to 10.6% (in May - 9.6%), 9.4% (in May - 9.0%) and 16.1% (in May - 16.0%).

By regions annual inflation accelerated in 18 regions, remained unchanged in 1 region and slowed down in 1 region. Annual inflation was higher than the national level in 7 regions. The highest inflation was recorded in Almaty city (13.8%).

Figure 1. Annual inflation in the regions (June 2024 – June 2025), %

Almaty city	8,4	13,8
Karagandy	10,8	13,5
Astana city	10,1	13,1
Abai	7,9	12,2
Akmola	9,2	12,2
West Kazakhstan	8,2	12,1
East Kazakhstan	8,9	12,0
Republic of Kazakhstan	8,4	11,8
Aktobe	8,2	11,7
Turkistan	6,7	11,7
Atyrau	8,6	11,6
North Kazakhstan	8,9	11,6
Ulytau	6,9	11,5
Kyzylorda	7,0	11,1
Shymkent city	7,8	10,7
Zhambyl	7,2	10,4
Zhetysu	8,6	10,4
Kostanay	8,1	10,4
Almaty	5,5	9,9
Pavlodar	9,1	9,9
Mangystau	10,3	9,6

Source: BNS of ASPR RK

**Food** prices rose in Kazakhstan higher than the national level (10.6% YoY) in Akmola (12.5%), Karagandy (12.0%), West Kazakhstan, North Kazakhstan, East Kazakhstan (11.9% each), Abai (11.7%) regions, Shymkent city (11.5%), Zhetysu region (11.4%), Astana city (11.1%), Turkistan (11.0%) and Ulytau (10.8%) regions.

The increase in prices for **non-food** products is higher than in the country (9.4% YoY) in Turkistan (12.5%), Abai (11.4%), Ulytau (11.3%), Atyrau (11.0%), Aktobe (10.7%), Akmola (10.6%), North Kazakhstan (10.3%), Karagandy and East Kazakhstan (10.1% each), Kyzylorda (9.9%) regions, Astana city (9.7%) and Mangystau region (9.5%).

Above the national level (16.1% YoY) prices for **paid services** rose in the following regions: Almaty (23.4%), Karagandy (18.1%), Zhambyl (16.7%), West Kazakhstan and Astana city (16.4% each), Atyrau (16.2%).

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
<b>Republic of Kazakhstan</b>	<b>10,6</b>	<b>9,4</b>	<b>16,1</b>
Akmola	12,5	10,6	14,0
Aktobe	10,6	10,7	13,9
Almaty	10,5	7,8	11,7
Atyrau	9,4	11,0	16,2
West Kazakhstan	11,9	8,7	16,4
Zhambyl	9,4	8,1	16,7
Karagandy	12,0	10,1	18,1
Kostanay	9,5	9,1	13,2
Kyzylorda	10,2	9,9	14,5
Mangystau	9,2	9,5	10,1
Pavlodar	10,6	6,3	13,2
North Kazakhstan	11,9	10,3	13,2
Turkistan	11,0	12,5	12,1
East Kazakhstan	11,9	10,1	14,1
Astana city	11,1	9,7	16,4
Almaty city	8,7	8,0	23,4
Shymkent city	11,5	7,2	13,6
Abai	11,7	11,4	13,9
Zhetysu	11,4	8,4	10,8
Ulytau	10,8	11,3	12,9

Source: BNS of ASPR RK

In June 2025 **monthly inflation** in the country was **0.8%**. The highest monthly inflation was recorded in Akmola and Abai regions (1.3% each).

Table 2. Monthly inflation in the regions for June 2025, %

<b>Republic of Kazakhstan</b>	<b>0,8</b>	West Kazakhstan	0,8
Akmola	1,3	Pavlodar	0,8
Abai	1,3	Turkistan	0,8
Atyrau	1,2	Almaty	0,7
Karagandy	1,2	Kostanay	0,7
North Kazakhstan	1,2	Astana city	0,7
East Kazakhstan	1,2	Almaty city	0,7
Kyzylorda	1,0	Mangystau	0,6
Zhetysu	1,0	Ulytau	0,6
Zhambyl	0,9	Shymkent city	0,3
Aktobe	0,8		

Source: BNS of ASPR RK