



## Inflation trends in the regions

May 2025

Annual inflation in May 2025 accelerated to 11.3% (in April - 10.7%). The price growth in annual terms for food and non-food products, as well as paid services, accelerated, respectively, to: 9.6% (in April - 8.5%), 9.0% (in April - 8.9%) and 16.0% (in April - 15.7%).

By regions annual inflation accelerated in 16 regions, remained unchanged in 1 region and slowed down in 3 regions. Annual inflation was higher than the national level in 5 regions. The highest inflation was recorded in Almaty city (13.0%).

Figure 1. Annual inflation in the regions (May 2024 – May 2025), %

Almaty city	9,0	13,0
Astana city	10,4	12,8
Karagandy	10,5	12,7
West Kazakhstan	7,9	12,1
Akmola	8,7	11,8
Republic of Kazakhstan	8,5	11,3
Turkistan	6,5	11,2
North Kazakhstan	9,2	11,1
Ulytau	7,5	11,1
Aktobe	8,1	11,0
East Kazakhstan	9,3	11,0
Abai	8,1	10,9
Atyrau	8,6	10,8
Shymkent city	7,7	10,6
Kyzylorda	7,3	10,5
Mangystau	10,2	10,0
Zhambyl	7,1	9,9
Kostanay	8,4	9,9
Zhetysu	8,7	9,8
Pavlodar	9,0	9,6
Almaty	5,6	9,1

Source: BNS of ASPR RK

**Food** prices rose in Kazakhstan higher than the national level (9.6% YoY) in Akmola (11.4%), Karagandy (11.1%), Abai and West Kazakhstan (10.9% each) regions, Shymkent city (10.8%), East Kazakhstan and Zhetysu (10.5% each), North Kazakhstan and Ulytau (10.4% each) regions, Astana city (10.3%), Pavlodar (10.1%), Aktobe (10.0%) and Almaty (9.7%) regions.

The increase in prices for **non-food** products is higher than in the country (9.0% YoY) in Turkistan (14.2%), North Kazakhstan (10.9%), Ulytau (10.8%), Atyrau and Abai (10.4% each), Aktobe and Kyzylorda (9.9% each), Karagandy (9.7%), Mangystau (9.6%), Akmola (9.5%) regions, Astana city (9.3%) and East Kazakhstan region (9.1%).

Above the national level (16.0% YoY) prices for **paid services** rose in the following regions: Almaty city (22.5%), West Kazakhstan (18.3%), Karagandy (17.1%), Zhambyl (16.7%) and Astana city (16.6%).

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
<b>Republic of Kazakhstan</b>	<b>9,6</b>	<b>9,0</b>	<b>16,0</b>
Akmola	11,4	9,5	16,0
Aktobe	10,0	9,9	13,2
Almaty	9,7	7,0	11,3
Atyrau	8,7	10,4	15,0
West Kazakhstan	10,9	8,7	18,3
Zhambyl	8,6	7,6	16,7
Karagandy	11,1	9,7	17,1
Kostanay	8,8	8,8	12,7
Kyzylorda	8,3	9,9	15,1
Mangystau	9,3	9,6	11,4
Pavlodar	10,1	5,4	13,4
North Kazakhstan	10,4	10,9	12,6
Turkistan	8,8	14,2	12,4
East Kazakhstan	10,5	9,1	13,7
Astana city	10,3	9,3	16,6
Almaty city	8,0	7,4	22,5
Shymkent city	10,8	7,2	14,4
Abai	10,9	10,4	12,0
Zhetysu	10,5	7,4	11,6
Ulytau	10,4	10,8	12,9

Source: BNS of ASPR RK

In May 2025 **monthly inflation** in the country was **0.9%**. The highest monthly inflation was recorded in Pavlodar region (2.0%).

Table 2. Monthly inflation in the regions for May 2025, %

<b>Republic of Kazakhstan</b>	<b>0,9</b>	Abai	0,9
Pavlodar	2,0	Aktobe	0,8
Almaty city	1,7	East Kazakhstan	0,7
West Kazakhstan	1,4	Akmola	0,6
Zhetysu	1,3	Almaty	0,6
Kostanay	1,2	Mangystau	0,6
Atyrau	1,1	Turkistan	0,6
Zhambyl	0,9	Ulytau	0,6
Kyzylorda	0,9	Astana city	0,3
North Kazakhstan	0,9	Karagandy	0,2
Shymkent city	0,9		

Source: BNS of ASPR RK