



## Inflation trends in the regions

April 2025

Annual inflation in April 2025 accelerated to 10.7% (in March - 10.0%). The price growth in annual terms for food products and paid services accelerated to 8.5% (in March - 7.6%) and 15.7% (in March - 14.3%), respectively, while for non-food products it slowed to 8.9% (in March - 9.1%).

By regions annual inflation accelerated in 18 regions, remained unchanged in 1 region, and slowed down in 1 region. Annual inflation was higher than the national level in 5 regions. The highest inflation rate was recorded in Astana city (13.8%).

Figure 1. Annual inflation in the regions (April 2024 – April 2025), %

|                        |            |               |            |
|------------------------|------------|---------------|------------|
| Astana city            | 9,5  13,8  | Abai          | 8,1  10,4  |
| Karagandy              | 10,6  12,8 | Atyrau        | 8,9  10,2  |
| Akmola                 | 9,0  11,8  | Aktobe        | 8,6  10,1  |
| Almaty city            | 9,1  11,6  | Mangystau     | 10,5  10,1 |
| West Kazakhstan        | 8,1  11,2  | Shymkent city | 8,8  9,7   |
| Republic of Kazakhstan | 8,7  10,7  | Kyzylorda     | 7,9  9,7   |
| North Kazakhstan       | 9,5  10,6  | Kostanay      | 8,4  9,4   |
| Ulytau                 | 8,2  10,6  | Zhambyl       | 8,1  8,8   |
| East Kazakhstan        | 9,6  10,5  | Zhetysu       | 9,3  8,7   |
| Turkistan              | 7,1  10,5  | Almaty        | 6,2  8,5   |
|                        |            | Pavlodar      | 9,0  7,6   |

Source: BNS of ASPR RK

**Food** prices rose in Kazakhstan higher than the national level (8.5% YoY) in Akmola (11.2%), Karagandy (10.8%) regions, Astana city (9.8%), Abai (9.5%), North Kazakhstan and East Kazakhstan (9.4% each), as well as Aktobe (9.3%), Almaty (9.2%), Ulytau (9.0%) and Zhetysu (8.6%) regions.

The increase in prices for **non-food** products is higher than in the country (8.9% YoY) in Turkistan (14.8%), North Kazakhstan (10.9%), Mangystau and Ulytau (10.7% each), Abai (10.2%), Atyrau (10.1%), Karagandy and Kyzylorda (9.7% each), Akmola (9.5%) regions, Astana city (9.3%) and Aktobe region (9.2%).

Above the national level (15.7% YoY) prices for **paid services** rose in the following regions: Almaty city (20.0%), Astana city (19.2%), West Kazakhstan (18.6%), Karagandy (17.9%) and Akmola (16.3%) regions.

Table 1. The main components of the CPI by regions, in %, YoY

| Region                        | Food inflation | Non food inflation | Paid services inflation |
|-------------------------------|----------------|--------------------|-------------------------|
| <b>Republic of Kazakhstan</b> | <b>8,5</b>     | <b>8,9</b>         | <b>15,7</b>             |
| Akmola                        | 11,2           | 9,5                | 16,3                    |
| Aktobe                        | 9,3            | 9,2                | 11,9                    |
| Almaty                        | 9,2            | 6,3                | 10,8                    |
| Atyrau                        | 7,7            | 10,1               | 14,8                    |
| West Kazakhstan               | 8,5            | 8,8                | 18,6                    |
| Zhambyl                       | 7,2            | 7,1                | 15,7                    |
| Karagandy                     | 10,8           | 9,7                | 17,9                    |
| Kostanay                      | 7,6            | 8,5                | 13,0                    |
| Kyzylorda                     | 6,8            | 9,7                | 15,1                    |
| Mangystau                     | 8,4            | 10,7               | 11,7                    |
| Pavlodar                      | 8,3            | 5,9                | 8,6                     |
| North Kazakhstan              | 9,4            | 10,9               | 12,0                    |
| Turkistan                     | 7,1            | 14,8               | 12,4                    |
| East Kazakhstan               | 9,4            | 8,9                | 13,7                    |
| Astana city                   | 9,8            | 9,3                | 19,2                    |
| Almaty city                   | 6,8            | 7,2                | 20,0                    |
| Shymkent city                 | 8,2            | 7,2                | 14,6                    |
| Abai                          | 9,5            | 10,2               | 12,0                    |
| Zhetysu                       | 8,6            | 7,0                | 11,2                    |
| Ulytau                        | 9,0            | 10,7               | 13,4                    |

Source: BNS of ASPR RK

In April 2025 **monthly inflation** in the country was **1.2%**. The highest monthly inflation was recorded in the Turkistan region, Almaty and Shymkent cities (1.5% each).

Table 2. Monthly inflation in the regions for April 2025, %

|                               |            |                 |     |
|-------------------------------|------------|-----------------|-----|
| <b>Republic of Kazakhstan</b> | <b>1,2</b> | Zhetysu         | 1,1 |
| Turkistan                     | 1,5        | Atyrau          | 1,0 |
| Almaty city                   | 1,5        | West Kazakhstan | 1,0 |
| Shymkent city                 | 1,5        | Pavlodar        | 1,0 |
| Mangystau                     | 1,4        | East Kazakhstan | 1,0 |
| Almaty                        | 1,2        | Astana city     | 1,0 |
| Karagandy                     | 1,2        | Abai            | 1,0 |
| Kyzylorda                     | 1,2        | Ulytau          | 1,0 |
| Aktobe                        | 1,1        | Zhambyl         | 0,9 |
| Kostanay                      | 1,1        | Akmola          | 0,7 |
| North Kazakhstan              | 1,1        |                 |     |

Source: BNS of ASPR RK