



Inflation trends in the regions

March 2025

Annual inflation in March 2025 accelerated to 10.0% (in February - 9.4%). The price growth in annual terms for food and non-food products, as well as paid services accelerated, respectively, to: 7.6% (in February - 6.5%), 9.1% (in February – 8.7%) and 14.3% (in February – 14.1%).

By regions annual inflation accelerated in 16 regions and slowed down in 4 regions. Annual inflation was higher than the national level in 7 regions. The highest inflation rate was recorded in Astana city (13.3%).

Figure 1. Annual inflation in the regions (March 2024 – March 2025), %

Astana city	9,4	13,3
Karagandy	10,8	12,1
Akmola	9,0	12,0
West Kazakhstan	8,6	10,9
Almaty city	9,7	10,4
Ulytau	9,0	10,4
East Kazakhstan	9,7	10,1
Republic of Kazakhstan	9,1	10,0
North Kazakhstan	9,7	10,0
Atyrau	9,2	9,7
Abai	9,3	9,6
Mangystau	10,1	9,6
Aktobe	8,8	9,4
Turkistan	8,0	9,2
Kostanay	8,3	9,0
Kyzylorda	8,1	9,0
Zhetysu	9,2	8,7
Shymkent city	9,1	8,4
Zhambyl	8,5	8,2
Almaty	6,5	7,8
Pavlodar	9,8	6,9

Source: BNS of ASPR RK

Food prices rose in Kazakhstan higher than the national level (7.6% YoY) in Akmola (10.6%), Karagandy (10.1%) regions, Astana city (9.0%), East Kazakhstan and Abai (8.5% each), Almaty and Ulytau (8.1% each), Aktobe and Zhetysu (7.9% each), North Kazakhstan (7.8%) and Mangystau (7.7%) regions.

The increase in prices for **non-food** products is higher than in the country (9.1% YoY) was noted in Turkistan (15.2%), Mangystau (11.8%), North Kazakhstan (11.2%), Ulytau (10.8%), Karagandy and Abai (10.3% each), Atyrau (10.1%) regions, Akmola region and Astana city (9.4% each), East Kazakhstan (9.3%) and Kyzylorda (9.2%) regions.

Above the national level (14.3% YoY) prices for **paid services** rose in the following regions: West Kazakhstan (19.1%), Astana city (18.6%), Akmola (18.5%), Almaty city (16.8%), Karagandy (16.1%), Atyrau (14.8%) and Zhambyl (14.7%).

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
Republic of Kazakhstan	7,6	9,1	14,3
Akmola	10,6	9,4	18,5
Aktobe	7,9	8,8	12,1
Almaty	8,1	5,8	11,0
Atyrau	6,7	10,1	14,8
West Kazakhstan	7,4	9,0	19,1
Zhambyl	6,3	7,4	14,7
Karagandy	10,1	10,3	16,1
Kostanay	6,3	8,8	12,9
Kyzylorda	6,5	9,2	13,4
Mangystau	7,7	11,8	10,2
Pavlodar	7,4	6,3	7,2
North Kazakhstan	7,8	11,2	11,5
Turkistan	6,3	15,2	8,7
East Kazakhstan	8,5	9,3	13,5
Astana city	9,0	9,4	18,6
Almaty city	6,4	7,6	16,8
Shymkent city	7,2	7,4	11,2
Abai	8,5	10,3	10,8
Zhetysu	7,9	6,7	12,8
Ulytau	8,1	10,8	13,7

Source: BNS of ASPR RK

In March 2025 **monthly inflation** in the country was **1.3%**. The highest monthly inflation was recorded in Karagandy region (2.4%).

Table 2. Monthly inflation in the regions for March 2025, %

Republic of Kazakhstan	1,3	Shymkent city	1,1
Karagandy	2,4	Atyrau	1,0
East Kazakhstan	1,7	Kostanay	1,0
Akmola	1,6	Kyzylorda	1,0
Ulytau	1,6	North Kazakhstan	1,0
Almaty city	1,5	Astana city	0,9
Almaty	1,4	West Kazakhstan	0,8
Turkistan	1,3	Zhetysu	0,8
Abai	1,3	Aktobe	0,6
Zhambyl	1,2	Mangystau	0,4
Pavlodar	1,2		

Source: BNS of ASPR RK