



Inflation trends in the regions

February 2025

Annual inflation in February 2025 accelerated to 9.4% (in January - 8.9%). The price growth in annual terms for food and non-food products, as well as paid services, accelerated, respectively, to: 6.5% (in January - 5.8%), 8.7% (in January - 8.4%) and 14.1% (in January - 13.8%).

By regions annual inflation accelerated in 15 regions, slowed down in 3 regions and remained unchanged in 2 regions. Annual inflation was higher than the national level in 8 regions. The highest inflation rate was recorded in Astana city (12.7%).

Figure 1. Annual inflation in the regions (February 2024 – February 2025), %

Astana city	9,5	12,7
Akmola	9,4	10,7
West Kazakhstan	8,8	10,5
North Kazakhstan	9,5	10,2
Mangystau	10,0	10,1
Aktobe	8,6	9,9
Karagandy	11,5	9,9
Almaty city	9,9	9,5
East Kazakhstan	10,2	9,4
Republic of Kazakhstan	9,3	9,4
Ulytau	9,0	9,3
Abai	9,4	9,2
Atyrau	9,9	9,0
Zhetysu	9,7	8,6
Kyzylorda	8,4	8,6
Kostanay	8,4	8,5
Turkistan	8,8	8,1
Shymkent city	8,9	8,0
Pavlodar	8,4	7,9
Zhambyl	8,9	7,6
Almaty	7,1	7,4

Source: BNS of ASPR RK

Food prices rose in Kazakhstan higher than the national level (6.5% YoY) in Akmola (8.9%), Karagandy and Zhetysu (8.1% each), Aktobe and Mangystau (7.7% each), East Kazakhstan and Abai (7.4% each), Ulytau (7.3%), North Kazakhstan (7.0%), West Kazakhstan regions and Astana city (6.6% each).

The increase in prices for **non-food** products is higher than in the country (8.7% YoY) was noted in Turkistan (14.1%), Mangystau (12.7%), North Kazakhstan (10.9%), Ulytau (9.7%), Abai (9.6%), Karagandy (9.4%), Atyrau (9.2%), West Kazakhstan (9.1%), East Kazakhstan regions and Almaty city (8.9% each), Akmola and Kyzylorda regions (8.8% each).

Above the national level (14.1% YoY) prices for **paid services** rose in the following regions: West Kazakhstan (19.2%), Astana city (19.1%), Akmola (16.9%), Almaty city (14.9%) and Aktobe (14.2%).

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
Republic of Kazakhstan	6,5	8,7	14,1
Akmola	8,9	8,8	16,9
Aktobe	7,7	8,7	14,2
Almaty	6,1	5,9	13,3
Atyrau	6,0	9,2	14,0
West Kazakhstan	6,6	9,1	19,2
Zhambyl	5,9	6,8	13,4
Karagandy	8,1	9,4	12,4
Kostanay	5,4	8,5	12,7
Kyzylorda	6,0	8,8	13,2
Mangystau	7,7	12,7	10,9
Pavlodar	5,8	5,8	13,2
North Kazakhstan	7,0	10,9	14,0
Turkistan	4,5	14,1	8,4
East Kazakhstan	7,4	8,9	13,0
Astana city	6,6	8,9	19,1
Almaty city	6,1	7,1	14,9
Shymkent city	6,3	8,1	10,2
Abai	7,4	9,6	11,7
Zhetysu	8,1	6,3	12,8
Ulytau	7,3	9,7	12,2

Source: BNS of ASPR RK

In February 2025 **monthly inflation** in the country was **1.5%**. The highest monthly inflation was recorded in Astana city (2.9%).

Table 2. Monthly inflation in the regions for February 2025, %

Republic of Kazakhstan	1,5
Astana city	2,9
Akmola	1,9
Aktobe	1,9
Karagandy	1,9
Mangystau	1,7
North Kazakhstan	1,6
West Kazakhstan	1,5
Shymkent city	1,5
Kostanay	1,4
Ulytau	1,4

Turkistan	1,3
East Kazakhstan	1,3
Almaty city	1,3
Almaty	1,2
Zhetysu	1,2
Zhambyl	1,0
Pavlodar	0,9
Atyrau	0,8
Kyzylorda	0,7
Abai	0,7

Source: BNS of ASPR RK