



Inflation trends in the regions

January 2025

Annual inflation in January 2025 accelerated to 8.9% (in December 2024 - 8.6%). The price growth in annual terms for food and non-food products, as well as paid services accelerated, respectively, to: 5.8% (in December 2024 - 5.5%), 8.4% (in December 2024 - 8.3%) and 13.8% (in December 2024 - 13.3%).

By regions annual inflation accelerated in 14 regions and remained unchanged in 6 regions. Annual inflation was higher than the national level in 12 regions. The highest inflation rate was recorded in Astana city (11.2%).

Figure 1. Annual inflation in the regions (January 2024 – January 2025), %

Astana city	8,8 ————— 11,2	Abai	9,6 ————— 9,0
Karagandy	11,3 ————— 9,9	Kyzylorda	8,1 ————— 9,0
West Kazakhstan	8,9 ————— 9,7	Republic of Kazakhstan	9,5 ————— 8,9
North Kazakhstan	9,5 ————— 9,6	Ulytau	10,0 ————— 8,5
Akmola	9,8 ————— 9,5	Zhetysu	9,9 ————— 8,4
Aktobe	8,6 ————— 9,3	Kostanay	8,9 ————— 8,1
Almaty city	9,9 ————— 9,3	Pavlodar	8,9 ————— 8,1
Atyrau	10,1 ————— 9,2	Zhambyl	9,1 ————— 7,6
East Kazakhstan	10,1 ————— 9,2	Turkistan	9,7 ————— 7,5
Mangystau	10,6 ————— 9,2	Shymkent city	9,0 ————— 7,4
		Almaty	8,5 ————— 6,6

Source: BNS of ASPR RK

Food prices rose in Kazakhstan higher than the national level (5.8% YoY) in Zhetysu (7.9%), Akmola (7.8%), Karagandy (6.9%), Abai (6.8%), Mangystau and East Kazakhstan (6.7% each), Aktobe (6.6%) regions, Almaty city and West Kazakhstan (6.5% each), Zhambyl and North Kazakhstan (6.0% each) regions.

The increase in prices for **non-food** products is higher than in the country (8.4% YoY) was noted in Turkistan (13.1%), Mangystau (11.6%), North Kazakhstan (10.4%), Ulytau (9.5%), Atyrau and East Kazakhstan (9.1% each), West Kazakhstan and Kyzylorda (9.0% each), Abai (8.9%), Karagandy (8.8%) regions and Astana city (8.6%).

Above the national level (13.8% YoY) prices for **paid services** rose in the following regions: Astana city (17.8%), West Kazakhstan (16.1%), Atyrau (15.8%), Kyzylorda (14.9%), Akmola and Karagandy (14.4% each), Aktobe (14.2%), Pavlodar (14.1%) and Almaty city (14.0%).

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
Republic of Kazakhstan	5,8	8,4	13,8
Akmola	7,8	8,3	14,4
Aktobe	6,6	8,2	14,2
Almaty	4,9	6,3	11,6
Atyrau	5,6	9,1	15,8
West Kazakhstan	6,5	9,0	16,1
Zhambyl	6,0	6,7	13,1
Karagandy	6,9	8,8	14,4
Kostanay	5,4	8,3	11,7
Kyzylorda	5,6	9,0	14,9
Mangystau	6,7	11,6	10,2
Pavlodar	5,8	5,7	14,1
North Kazakhstan	6,0	10,4	13,8
Turkistan	3,3	13,1	9,3
East Kazakhstan	6,7	9,1	13,2
Astana city	4,3	8,6	17,8
Almaty city	6,5	7,0	14,0
Shymkent city	4,7	8,1	10,5
Abai	6,8	8,9	12,4
Zhetysu	7,9	5,9	12,8
Ulytau	5,5	9,5	12,6

Source: BNS of ASPR RK

In January 2025 **monthly inflation** in the country was **1.1%**. The highest monthly inflation was noted in Atyrau region (2.2%).

Table 2. Monthly inflation in the regions for January 2025, %

Republic of Kazakhstan	1,1
Atyrau	2,2
West Kazakhstan	1,7
Aktobe	1,5
East Kazakhstan	1,4
Zhambyl	1,3
Kyzylorda	1,3
Astana city	1,3
Ulytau	1,3
Karagandy	1,2
Abai	1,2

Shymkent city	1,1
Kostanay	1,0
Pavlodar	1,0
Akmola	0,9
Zhetysu	0,9
Almaty	0,8
Mangystau	0,8
North Kazakhstan	0,8
Turkistan	0,7
Almaty city	0,7

Source: BNS of ASPR RK