



Inflation trends in the regions

April 2024

Annual inflation in April 2024 amounted to 8.7% (in March – 9.1%). The prices for food and non-food products slowed down in annual terms to 6.3% (in March – 6.9%) and to 7.6% (in March – 8.2%), respectively, and for **paid services** accelerated to 13.5% (in March – 13.2%).

By regions annual inflation slowed down in 15 regions, accelerated in 4 regions and remained unchanged in 1 region. Annual inflation was higher than the national level in 11 regions. The highest inflation rates were recorded in Karagandy (10.6%) and Mangystau (10.5%) regions.

Figure 1. Annual inflation in the regions (April 2023 – April 2024), %

Karagandy	16,9	10,6
Mangystau	19,1	10,5
East Kazakhstan	16,7	9,6
Astana city	17,6	9,5
North Kazakhstan	17,9	9,5
Zhetysu	17,7	9,3
Almaty city	16,4	9,1
Akmola	17,6	9,0
Pavlodar	17,8	9,0
Atyrau	16,9	8,9
Shymkent city	16,0	8,8
Republic of Kazakhstan	16,8	8,7
Aktobe	17,0	8,6
Kostanay	16,9	8,4
Ulytau	17,5	8,2
Abai	16,4	8,1
Zhambyl	15,7	8,1
West Kazakhstan	17,6	8,1
Kyzylorda	16,8	7,9
Turkistan	15,7	7,1
Almaty	16,0	6,2

Source: BNS of ASPR RK

Food prices rose in Kazakhstan higher than the national level (6.3% YoY) in Ulytau region (9.9%), Almaty city (8.2%), Zhetysu (8.1%), Akmola (7.8%), East Kazakhstan (7.7%), Mangystau and North Kazakhstan (7.3% each), Zhambyl (6.9%) and West Kazakhstan (6.5%) regions.

The increase in prices for **non-food** products is higher than in the country (7.6% YoY) was noted in Mangystau (13.5%), Karagandy (9.5%), West Kazakhstan (8.8%) regions, Shymkent city (8.7%), Akmola and Kostanay (8.1% each), Kyzylorda (7.9%) regions, Astana city and Turkistan (7.8% each), as well as Zhambyl (7.7%) areas.

Above the national level (13.5% YoY) prices for **paid services** rose in the following regions: Aktobe (17.5%), Pavlodar (17.4%), Karagandy (17.3%), Atyrau (16.6 %), North Kazakhstan and Zhetysu (16.1% each), East Kazakhstan (15.3%), Abai (15.0%) regions, Astana and Shymkent cities (14.0% each).

Table 1. The main components of the CPI by regions, in %, YoY

Region	Food inflation	Non food inflation	Paid services inflation
Republic of Kazakhstan	6,3	7,6	13,5
Akmola	7,8	8,1	12,2
Aktobe	4,4	6,6	17,5
Almaty	4,7	5,2	11,3
Atyrau	6,2	7,6	16,6
West Kazakhstan	6,5	8,8	10,3
Zhambyl	6,9	7,7	12,0
Karagandy	6,2	9,5	17,3
Kostanay	5,9	8,1	11,9
Kyzylorda	6,2	7,9	11,0
Mangystau	7,3	13,5	12,2
Pavlodar	5,3	6,8	17,4
North Kazakhstan	7,3	7,4	16,1
Turkistan	4,5	7,8	11,8
East Kazakhstan	7,7	7,2	15,3
Astana city	4,8	7,8	14,0
Almaty city	8,2	6,8	11,8
Shymkent city	5,1	8,7	14,0
Abai	5,8	5,6	15,0
Zhetysu	8,1	5,8	16,1
Ulytau	9,9	6,0	8,3

Source: BNS of ASPR RK, NBRK's calculations

In April 2024 **monthly inflation** in the country was **0.6%**, which corresponds to the historical averageⁱ (0.6% in April 2017-2021). The highest monthly inflation was noted in Zhetysu region (1.1%).

Table 2. Monthly inflation in April 2024 compared to monthly mean for period from 2017-2021, in %

Region	April mean for the last 5 years	April 2024	Region	April mean for the last 5 years	April 2024
Republic of Kazakhstan	0,6	0,6	Kyzylorda	0,7	0,6
Zhetysu	-	1,1	North Kazakhstan	0,6	0,6
Mangystau	0,7	1,0	Astana city	0,7	0,6
Akmola	0,6	0,9	Aktobe	0,4	0,5
West Kazakhstan	0,5	0,7	Zhambyl	0,6	0,4
Kostanay	0,7	0,7	Almaty city	0,7	0,4
East Kazakhstan	0,5	0,7	Shymkent city ⁱⁱ	0,9	0,4
Ulytau	-	0,7	Pavlodar	0,5	0,3
Almaty	0,6	0,6	Turkistan	0,5	0,3
Atyrau	0,7	0,6	Abai	-	0,3
Karagandy	0,8	0,6			

Source: BNS of ASPR RK, NBRK's calculations

ⁱ When calculating average historical values, the data of 2022 are not taken into account, since this is a serious outlier.

ⁱⁱ In Shymkent city 3 years' mean (2019-2021)